

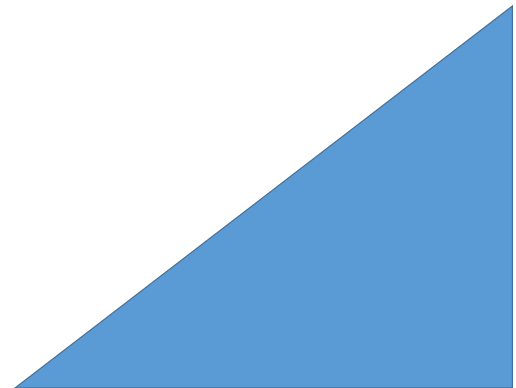
Financial Services Company
GCC Daily Report

24-Sep-23

2023

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FSC Daily Report

24/09/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,879.85	(0.2)	10.6	18.4	20.1	2.9	2.7	2.09%
MSCI Emerging Markets Index	964.24	0.8	0.8	13.8	14.7	1.5	1.6	2.93%
MSCI FM FRONTIER MARKETS	495.60	(0.8)	4.9	9.5	13.1	1.6	1.8	3.77%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia I	532.27	(0.1)	(4.7)	12.3	14.7	1.6	1.7	3.71%
Muscat Stock Exchange MSX 30 Index	4,679.02	0.0	(3.7)	12.9	11.4	0.9	0.8	4.70%
Tadawul All Share Index	10,949.42	(1.0)	4.5	18.3	21.8	2.1	2.1	3.44%
Dubai Financial Market General Index	4,168.55	(0.3)	25.0	9.5	12.3	1.4	1.0	4.38%
FTSE ADX GENERAL INDEX	9,849.41	0.0	(3.5)	31.9	19.5	3.0	2.0	1.61%
Qatar Exchange Index	10,291.62	(0.3)	(3.6)	12.9	13.0	1.4	1.5	4.80%
Bahrain Bourse All Share Index	1,931.83	0.1	1.9	7.3	11.8	0.7	1.0	8.67%
Boursa Kuwait All Share Price Return I	6,844.56	(1.3)	(6.1)	16.1	20.3	1.5	1.5	4.10%

Tadawul index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan I	497.21	1.0	(1.7)	15.5	16.6	1.5	1.7	2.97%
MSCI AC Asia Ex. Japan Index	611.60	1.0	(1.2)	15.6	16.2	1.4	1.6	0.00%
Nikkei 225	32,402.41	(0.5)	24.2	25.8	24.0	1.9	1.8	1.90%
S&P/ASX 200	7,068.84	0.1	0.4	15.7	19.0	2.0	2.1	4.27%
Hang Seng Index	18,057.45	2.3	(8.7)	10.2	11.2	1.0	1.1	3.93%
NSE Nifty 50 Index	19,674.25	(0.3)	8.7	22.7	24.7	2.9	2.9	1.40%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	152.44	(0.3)	7.0	12.7	16.6	1.8	1.7	3.47%
MSCI Emerging Markets Europe Index	104.69	0.6	11.7	5.8	7.0	1.2	0.9	3.94%
FTSE 100 Index	7,683.91	0.1	3.1	11.1	14.6	1.7	1.6	3.91%
Deutsche Boerse AG German Stock In	15,557.29	(0.1)	11.7	12.2	15.8	1.4	1.6	3.75%
CAC 40 Index	7,184.82	(0.4)	11.0	12.4	16.9	1.8	1.6	3.25%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	4,285.90	(0.2)	12.4	21.5	22.2	3.9	3.8	1.65%
S&P 500 INDEX	4,320.06	(0.2)	12.5	21.2	22.0	4.1	3.9	1.60%
Dow Jones Industrial Average	33,963.84	(0.3)	2.5	20.4	19.3	4.4	4.4	2.13%
NASDAQ Composite Index	13,211.81	(0.1)	26.2	36.9	36.5	5.3	5.3	0.82%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	611.2	-0.1	0.2	-26%	168%
Gold Spot \$/Oz	1,925.2	0.3	5.5	-7%	83%
BRENT CRUDE FUTR Nov23	93.3	0.0	13.6	-6%	115%
Generic 1st'OQA' Future	94.1	0.1	19.2	-25%	410%
LME COPPER 3MO (\$)	8,222.0	0.3	-1.8	-23%	90%
SILVER SPOT \$/OZ	23.6	0.7	-1.6	-19%	97%

Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,679.02							
Change	2.18	0.05%						
Previous Close	4,676.84		Financial Sector	7,588.97	7,593.95	-0.07%	-3.10%	-3.98%
Open	4,676.84		Industry Sector	5,670.08	5,674.99	-0.09%	-5.66%	-11.78%
Day's High	4,681.20		Services Sector	1,599.35	1,596.27	0.19%	-3.83%	-1.07%
Day's Low	4,649.09		MSX Shariah Index	464.52	464.86	-0.07%	-3.32%	-8.06%
YTD Change	-3.67%							
Volume Mn	14.05							
MSX30 Value Traded Mn	3.63							
Traded / Listed Stocks	40.00	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
PHOENIX POWER	0.056	3.70%	DHOFAR FOODS AND INVESTMENT	0.049	-9.26%	BANK MUSCAT	0.281	5531.0
GALFAR ENGINEERING & CONTRACT	0.159	3.25%	OMAN REIT FUND	0.082	-3.53%	RAYSUT CEMENT	0.120	988.9
DHOFAR GENERATING	0.041	2.50%	AL MADINA INVESTMENT HOLDING	0.030	-3.23%	OMAN TELECOM	1.001	840.0
TAAGEER FINANCE	0.097	2.11%	BARKA WATER AND POWER	0.037	-2.63%	AL OMANIYA FINANCIAL SERVICES	0.150	816.5
THE PEARL REIF	0.119	1.71%	NATIONAL GAS	0.088	-2.22%	AL ANWAR CERAMIC	0.190	807.5

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,949.42							
Change	-112.08	-1.01%	Tadawul Banks					
Previous Close	11,061.50		Tadawul Energy					
Open	11,061.50		Tadawul Utilities					
Day's High	11,090.59		Tadawul Telecom					
Day's Low	10,946.03		Tadawul Insurance					
YTD Change	4.49%		Tadawul Retailing					
Volume Mn	160,318.08		Tadawul Food & Beverages					
Value Traded Mn	4,892.51		Tadawul Media					
Traded / Listed Stocks	223	228	Tadawul Materials					
			Tadawul Capital Goods					

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
		-			-			
		-			-			
		-			-			
		-			-			

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,168.55							
Change	-11.13	-0.27%						
Previous Close	4,179.68		Real Estate & Construction	N/A	N/A	N/A	N/A	N/A
Open	4,181.50		Banking	N/A	N/A	N/A	N/A	N/A
			Investment and Financial	N/A	N/A	N/A	N/A	N/A
Day's High	4,188.41		Insurance	N/A	N/A	N/A	N/A	N/A
Day's Low	4,157.12		Consumer Staples	N/A	N/A	N/A	N/A	N/A
YTD Change	0.25		Services	N/A	N/A	N/A	N/A	N/A
			Industrial	N/A	N/A	N/A	N/A	N/A
Volume Mn	162,976.36		Telecommunication	N/A	N/A	N/A	N/A	N/A
Value Traded Mn	498.56		Transportation	N/A	N/A	N/A	N/A	N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
DUBAI ISLAMIC BANK	5.9	1.72%	EMIRATES ISLAMIC BANK	6.16	-9.94%	UNION PROPERTIES PJSC	0.39	21,281.22
DUBAI INVESTMENTS PJSC	2.5	1.63%	MASHREQBANK	155	-6.06%	DUBAI ISLAMIC BANK	5.90	21,079.32
DEYAAR DEVELOPMENT PJSC	0.69	1.17%	EMAAR PROPERTIES PJSC	7.74	-2.89%	DEYAAR DEVELOPMENT PJSC	0.69	18,636.53
TABREED	3.6	1.12%	DUBAI REFRESHMENTS COMPANY	18	-2.70%	ARAMEX PJSC	2.17	16,523.31
AIR ARABIA PJSC	2.82	0.71%	AMANAT HOLDINGS PJSC	1.04	-1.89%	EMAAR PROPERTIES PJSC	7.74	15,376.67

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,849.41							
Change	3.42	0.03%						
Previous Close	9,845.99		Financial	16,620.01	16,659.88	-0.24%		-0.56%
Open	9,845.99		Telecommunication	5,113.67	5,053.29	1.19%		3.89%
			Consumer Services	9,978.81	9,961.91	0.17%		-5.06%
Day's High	9,856.69		Basic Material	5,516.67	5,521.54	-0.09%		0.47%
Day's Low	9,810.19		Industrials	3,346.98	3,344.36	0.08%		1.36%
YTD Change	-3.54%		Utilities	14,351.32	13,954.87	2.84%		5.23%
			Energy	2,195.73	2,193.28	0.11%		-0.91%
Volume Mn	222,101.56		Health Care	3,841.00	3,834.26	0.18%		6.68%
Value Traded Mn	927.51		Real Estate	8,781.40	8,867.23	-0.97%		8.59%
Traded / Listed Stocks	69	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
SHARJAH CEMENT & INDUS DEVEL	0.649	8.17%	FOODCO NATIONAL FOODSTUFF CO	1.6	-5.88%	ESHRAQ INVESTMENTS PJSC	0.52	72,747.65
PALMS SPORTS P.J.S.C	12.8	3.23%	RAS AL KHAIMAH WHITE CEMENT	1.2	-4.00%	MULTIPLY GROUP	4.00	24,756.81
ABU DHABI NATIONAL ENERGY CO	3.62	2.84%	GHITHA HOLDING PJSC	43.1	-3.58%	RAK PROPERTIES	1.12	15,610.22
GULF PHARMACEUTICAL IND PSC	0.829	2.22%	ESHRAQ INVESTMENTS PJSC	0.52	-2.44%	ALDAR PROPERTIES PJSC	5.81	13,270.66
AL YAH SATELLITE COMMUNICATI	2.68	1.90%	MANAZEL REAL ESTATE PJSC	0.417	-1.88%	AL YAH SATELLITE COMMUNICATI	2.68	13,101.70

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,291.62							
Change	-31.34	-0.30%	Total Return	22,087.27	22,154.52	-0.30%	-0.30%	0.95%
Previous Close	10322.96		Rayan Islamic	4,580.92	4,589.38	-0.18%	-0.18%	1.51%
Open	10322.96		All Share	3,453.40	3,464.56	-0.32%	-0.32%	0.49%
Day's High	10382.55		Banks & Finance	4,104.05	4,127.78	-0.57%	-0.57%	-2.89%
Day's Low	10291.62		Industrials	4,260.25	4,245.58	0.35%	0.35%	7.71%
YTD Change	-0.0364617		Transportation	4,585.24	4,638.63	-1.15%	-1.15%	4.51%
Volume Mn	160.813		Real Estate	1,499.25	1,503.51	-0.28%	-0.28%	-0.35%
Value Traded Mn	433.7943		Insurance	2,507.68	2,500.65	0.28%	0.28%	3.30%
Traded / Listed Stocks	20	51	Telecommunications	1,605.57	1,612.05	-0.40%	-0.40%	-1.20%
			Consumer Goods	7,486.03	7,498.26	-0.16%	-0.16%	-1.88%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
AL FALEH EDUCATION HOLDING	0.91	1.12%	QATAR GERMAN CO FOR MEDICAL	1.76	-2.65%	EZDAN HOLDING GROUP	1.02	16408.76
INDUSTRIES QATAR	14.30	1.06%	LESHA BANK LLC	1.39	-2.60%	QATAR INSURANCE CO	2.45	15935.75
ZAD HOLDING CO	13.93	0.94%	DLALA HOLDING	1.51	-2.27%	QATAR ALUMINUM MANUFACTUR	1.36	15227.66
ESTITHMAR HOLDING QPSC	2.19	0.78%	WIDAM FOOD CO	2.22	-1.81%	QATAR & OMAN INVESTMENT CO	0.90	13973.29
QATAR & OMAN INVESTMENT CO	0.90	0.67%	QATAR ELECTRICITY & WATER CO	17.38	-1.53%	MASRAF AL RAYAN	2.20	13441.82

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,931.83							
Change	2.32	0.12%						
Previous Close	1,929.51		MSCI Bahrain	138.50	138.50	0.00%	0.00%	-3.79%
Open	1,929.51		MSCI Bahrain Domestic Islamic	50.00	50.00	0.00%	-0.01%	-6.25%
Day's High	1932.510		MSCI Bahrain Net TR USD	359.29	359.33	-0.01%	0.00%	-3.79%
Day's Low	1924.210							
YTD Change	1.93%							
Volume Mn	1,800.25							
Value Traded Mn	0.321							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.17	4.29%	BAHRAIN CINEMA CO	0.24	-15.00%	ARAB BANKING CORP BSC-\$US	0.29	420.00
NATIONAL BANK OF BAHRAIN BSC	0.60	0.84%	BAHRAIN DUTY FREE COMPLEX	0.52	-9.22%	BAHRAIN COMMERCIAL FACILITIE	0.22	350.00
-	-	-	SEEF PROPERTIES	0.15	-1.32%	NATIONAL BANK OF BAHRAIN BSC	0.60	134.89
-	-	-	GFH FINANCIAL GROUP BSC	0.26	-1.14%	GFH FINANCIAL GROUP BSC	0.26	64.85
-	-	-	BBK BSC	0.50	-0.60%	AL SALAM BANK BSC	0.17	60.93

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	6,844.56							
Change	-91.90	-1.32%	Industrials	902.37	923.76	-2.32%	-4.07%	-16.36%
Previous Close	6,936.46		Banks	1,667.80	1,689.82	-1.30%	-1.79%	-7.03%
Open	6,944.25		Consumer Service	609.01	611.06	-0.34%	0.06%	26.89%
			Technology	534.71	534.71	0.00%	-8.13%	-23.20%
Day's High	6,947.58		Real Estate	1,179.65	1,198.08	-1.54%	-2.91%	-2.40%
Day's Low	6,838.03		Financial Services	1,236.80	1,252.39	-1.24%	-2.60%	-1.63%
YTD Change	-6.14%		Telecom	1,068.65	1,082.46	-1.28%	-3.25%	-9.55%
			Health Care	475.11	475.41	-0.06%	-1.58%	2.87%
Volume Mn	0.31		Insurance	2,216.51	2,235.24	-0.84%	-1.58%	42.93%
Value Traded Mn	72.63		Basic Materials	826.61	835.85	-1.11%	-6.12%	-4.45%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers			Top Five Losers			Top Five - Volume		
Price	Chg		Price	Chg		Price	Volume	
KWD	%		KWD	%	Companies	KWD	000	
COAST INVESTMENT DEVELOPMENT	104.00	28.40%	SHUAIBA INDUSTRIAL CO	190.00	-7.77%	INTL FINANCIAL ADVISORS	219.00	30631.41
IFA HOTELS & RESORTS CO. K.S	326.00	23.95%	ASIYA CAPITAL INVESTMENTS CO	49.80	-6.92%	ARZAN FINANCIAL GROUP FOR FI	174.00	27725.56
KFIC INVEST KSCP	62.00	8.77%	AL-AHLEIA INSURANCE CO SAKP	591.00	-4.98%	KUWAIT FINANCE HOUSE	725.00	18139.12
ARZAN FINANCIAL GROUP FOR FI	174.00	7.41%	AL MADAR INVESTMENT CO	79.00	-4.93%	KUWAIT PROJECTS HOLDING	119.00	17784.51
FIRST TAKAFUL INSURANCE CO	54.40	6.67%	AL SAFAT ENERGY HOLDING COMP	31.70	-4.80%	ASIYA CAPITAL INVESTMENTS CO	49.80	17501.62

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